Competitive Procurement 3A:

Workforce Procurement Introduction, Standards & the LWDB's Role in Procurement

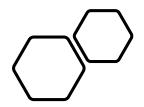
Module 3A of GSETA's Local Governance Policy Training Series



Training Series

Number	Title
Module 1	Introduction to Local Governance Policy
Module 2	The Local Workforce Development Board
Module 3	Competitive Procurement 3A: Workforce Procurement Introduction, Standards & the LWDB's Role in Procurement
	Competitive Procurement 3B: Competitive Procurement Process
	Competitive Procurement 3C: Procurement Monitoring & RFP Best Practices
Module 4	Competitive Procurement: Evaluating Proposals
Module 5	Setting Up Clear Agreements

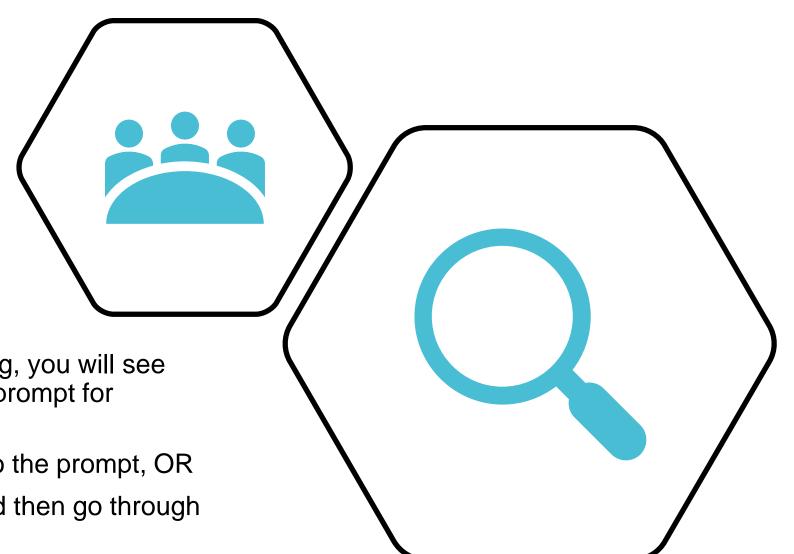




Application Guide

As you go through this training, you will see these icons which indicate a prompt for reflection. You can:

- 1. Pause the training and do the prompt, OR
- 2. Complete the training and then go through the guide.



Agenda

Welcome/
Introduction

Partnership
Services vs.
Procurement
Services

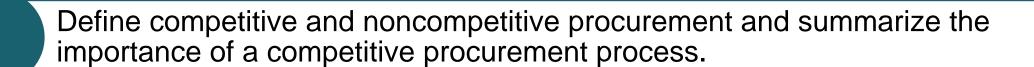
Wrap Up

Workforce
Procurement
Introduction

LWDB's Role
in
Procurement
Procurement



Objectives



Recall WIOA procurement requirements and procurement policy standards.

Identify the services that must be procured.

Explain the role of the LWDB in the procurement process.



Workforce Procurement Introduction

Workforce History, Methods & Process of Procurement, & Importance of Competitive Procurement

Workforce History



Workforce
Investment Act
(WIA) signed
into law.

Workforce
Innovation &
Opportunity Act
(WIOA) signed
into law.



Major Changes as a Result of WIOA

- Strengthen LWDB's governance role to:
 - Create separation from operations
 - Provide oversight
 - Ensure accountability of service delivery
 - Competitively procure services providers



Background on Procurement

WIA

Encouraged competitive process

Authority to **grandfather**

Providers remained the same

WIOA

Requires competitive process

No authority to grandfather

Different providers due to competition



US DOL TEGL 4-15: Vision for the One Stop Delivery System under WIOA WIOA Final Joint Rule, Section 678.600, and WIOA law, Section 121 US DOL TEGL 16-16: One Stop Operations Guidance for the American Job Center Network

Competitive Procurement



Competitive Procurement

- Involves opening the process to proposals to obtain best value and evaluating those proposals.
- Competitive procurement requirements can be dependent on the size of the purchase as well as the source of funds.



Uniform Guidance: 20 CFR 679.370 (I) Uniform Guidance: 2 CFR 200, 2 CFR 200.319-320, and 2 CFR 2900

Noncompetitive Procurement



Noncompetitive Procurement

- Sometimes called "sole source" is when a buyer (LWDB) selects the provider or limits the providers that can submit proposals.
- Certain criteria must be met for a LWDB to use "sole source" procurement.
 - In public exigency or emergency
 - When competition is deemed inadequate

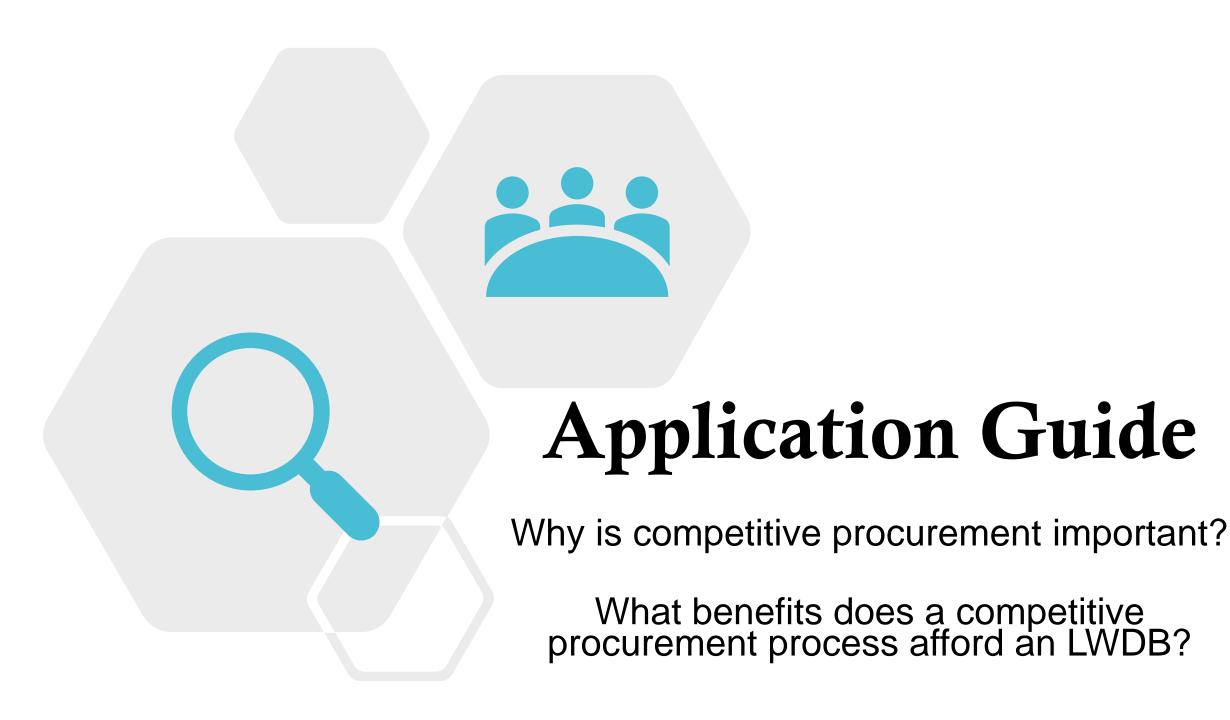


Uniform Guidance: 20 CFR 679.370 (I) Uniform Guidance: 2 CFR 200, 2 CFR 200.319-320, and 2 CFR 2900

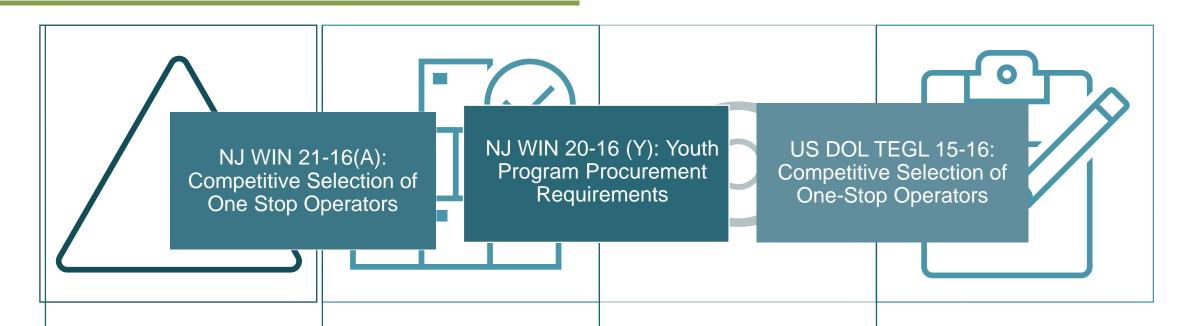
Competitive Procurement Process







Importance of Competitive Procurement



- Competitive procurement is required.
- Mechanism through which LWDBs can support and ensure quality service delivery.
- Opportunity to select & award contracts to providers that align with vision & strategies of LWDB.
- Allows LWDB to effectively monitor and hold operational entities accountable.



Procurement Policies & Procedures



Any procurement procedures or policies must be written.

Must outline promotion of full and open competition.

Outline ethical practices & standards of conduct.

Uniform Guidance: 20 CFR 679.370 (I)

Address promotion of transparency and the Sunshine provision

Identify the recordkeeping of full procurement history.

Uniform Guidance: 2 CFR 200, 2 CFR 200.319-320, and 2 CFR 2900

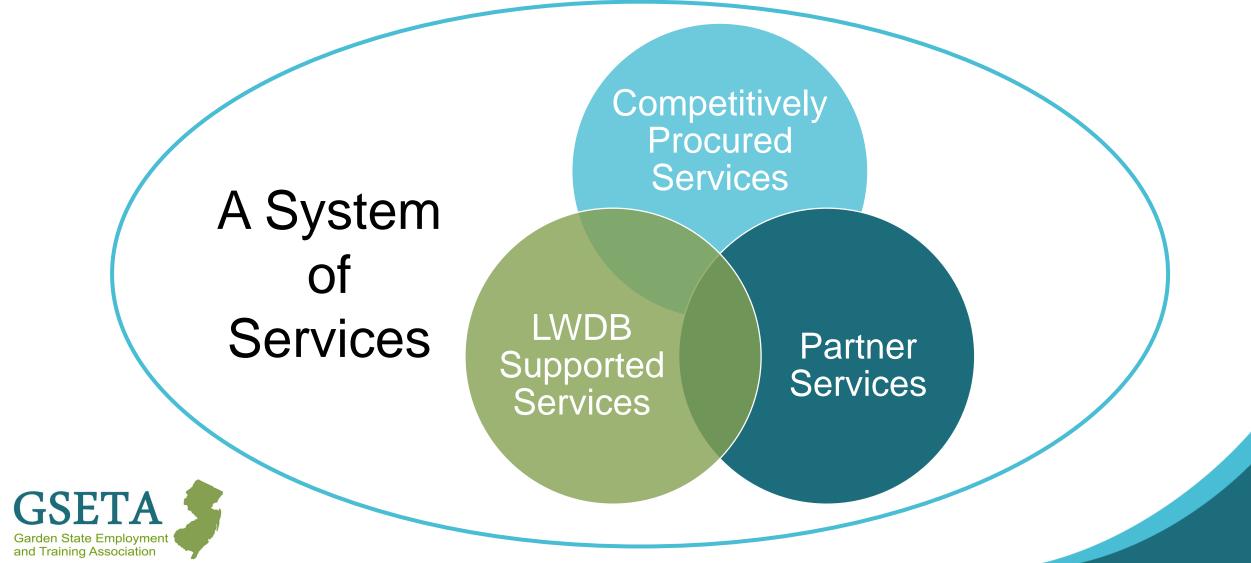




Developing a System of Services through Partnership and Procurement

Services LWDBs must procure & WIOA/NJ DOL Procurement Requirements

Developing a System of Services



To Procure or Not to Procure?



One Stop Operator



Trade Adjustment Assistance Act



One Stop Title 1 Career Services



Title 2 - Adult Ed. & Literacy Act



One Stop Title 1 Youth Services



Wagner-Peyser Act Employment Services

Procurement Requirements: One Stop Operator

- Competitively procured every 2 years.
- If after satisfactory approval from LWDB after first 2 years, up to two 1-year extensions may be offered.
- Extension may not exceed 4 year limit set by WIOA



Procurement Requirements: One Stop Career Services

- Competitively procured every 2 years.
- If after satisfactory approval from LWDB after first 2 years, up to two 1-year extensions may be offered.





Procurement Requirements: One Stop Youth Services

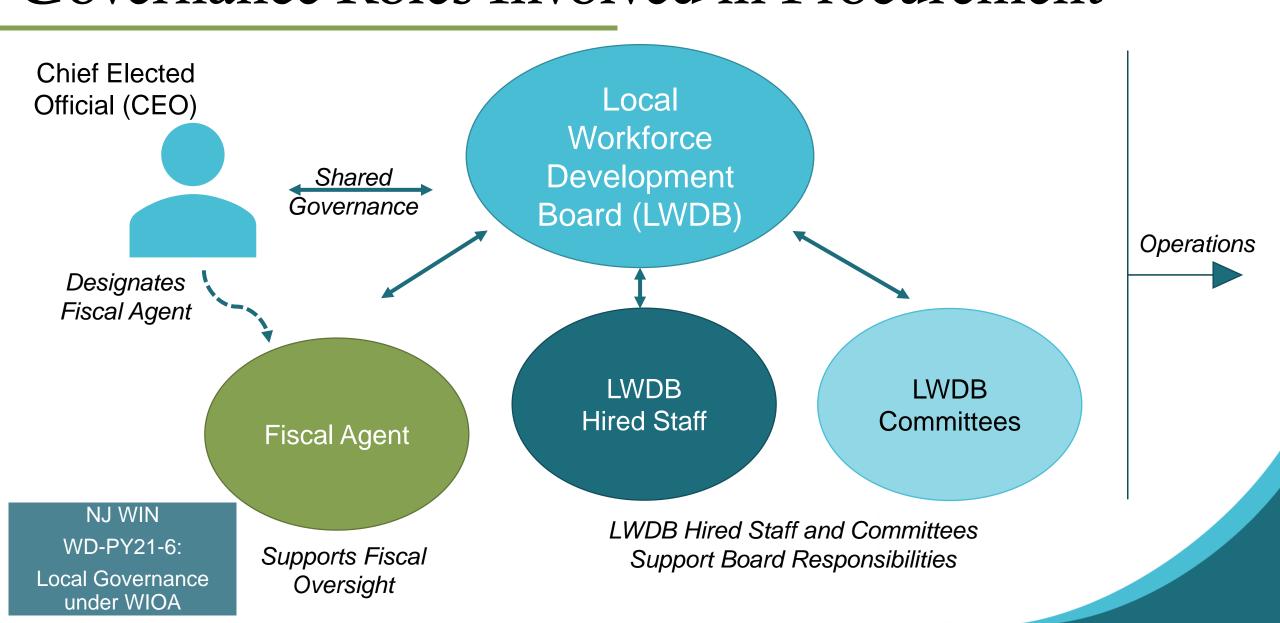
- Competitively procured every 2 years.
- If after satisfactory approval from LWDB after first 2 years, up to two 1-year extensions may be offered.
- LWDBs must identify youth providers based on criteria established in the State Plan.
 Refer to NJ WIN 20-16 for the specifics.
- LWDBs do not need to procure all 14 youth elements but rather they can develop partnerships or be direct providers.

LWDB's Role in Procurement

Governance entities involved in procurement



Governance Roles Involved in Procurement



Wrap Up

Key Takeaways, Application Guide, Technical Assistance Registration & Resources/References

Key Takeaways

One-Stop Operators, One Stop Career Services, and One Stop Youth Providers must be selected through competitive procurement as required by WIOA.

Competitive procurement is a process which allows LWDBs to maintain strong business practices, ensure compliance with various regulations, and promote the best possible value, service and pricing in the sourcing of goods and services in the LWDA.

All governance roles can be leveraged to play a role in procurement, depending on your local structure and priorities.



Application Guide & Technical Assistance







Go through the prompts for reflection in your application guide.

Address outstanding questions with a WIOA Subject Matter Expert by registering for Technical Assistance. Click the link below or scan the QR code.

The next module in the training series is focuses in more detail on the phases of procurement and RFP best practices.



Click Here to Sign Up for TA!

References/Resources:

US DOL TEGL 4-15: Vision for the One Stop Delivery System under WIOA US DOL TEGL 16-16: One Stop Operations Guidance for the American Job Center Network

NJ WIN 20-16 (Y): Youth Program Procurement Requirements NJ WIN 21-16(A): Competitive Selection of One Stop Operators

NJ WIN WD-PY21-6: Local Governance under WIOA US DOL TEGL 15-16: Competitive Selection of One-Stop Operators Uniform Guidance: 2 CFR 200, 2 CFR 200.319-320, and 2 CFR 2900

Uniform Guidance: 20 CFR 679.370 (I)

WIOA Final Joint Rule, Section 678.600, and WIOA law, Section 121





Thank You!