An Introduction to Memoranda of Understanding and Infrastructure Funding Agreements

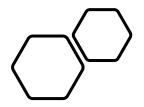
Module 8 of GSETA's Local Governance Policy Training Series



Training Series

Number	Topic
Module 6	Budgeting
Module 7	Monitoring I
Module 8	MOUs and IFAs
Module 9	Monitoring II
Module 10	Budgeting II

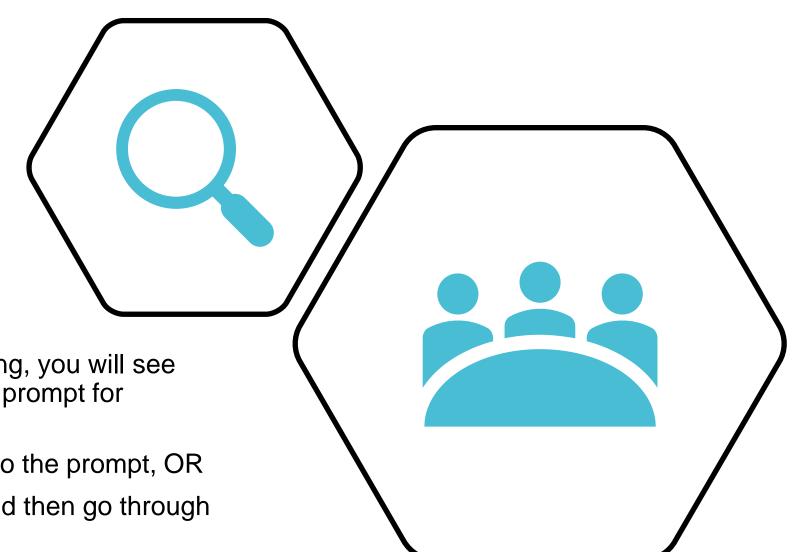




Application Guide

As you go through this training, you will see these icons which indicate a prompt for reflection. You can:

- 1. Pause the training and do the prompt, OR
- 2. Complete the training and then go through the guide.



Agenda

Introduction

Memoranda of Understanding

Infrastructure Funding Agreement New Jersey's Umbrella MOU

Wrap Up



Objectives

- ✓ Describe the purpose and benefits of Memoranda of Understanding.
- ✓ Summarize the role of the LWDB in establishing Memoranda of Understanding.
- ✓ Describe the purpose and benefits of Infrastructure Funding Agreements.
- ✓ Summarize the role of the LWDB in negotiating Infrastructure Funding Agreements.
- ✓ Explain how Memoranda of Understanding and Infrastructure Funding Agreements support a customer-centric approach to service delivery.

Memoranda of Understanding

Review of 14 Governance Responsibilities

Leading local and regional planning

Analyzing labor market information

Convening, brokering, and leveraging stakeholders

Engaging with employers

Developing career pathways

Identifying proven and promising practices for dual customers

Using technology to maximize accessibility and effectiveness



Review of 14 Governance Responsibilities

Conducting program oversight

Setting local performance accountability measures

Negotiating with stakeholders on infrastructure costs

Selecting One Stop Operators and Career and Youth Services Providers

Coordinating with education providers

Developing and administrating the budget

Evaluating accessibility for individuals with disabilities



Review of 14 Governance Responsibilities

Convening, brokering, and leveraging stakeholders

Negotiating with stakeholders on infrastructure costs





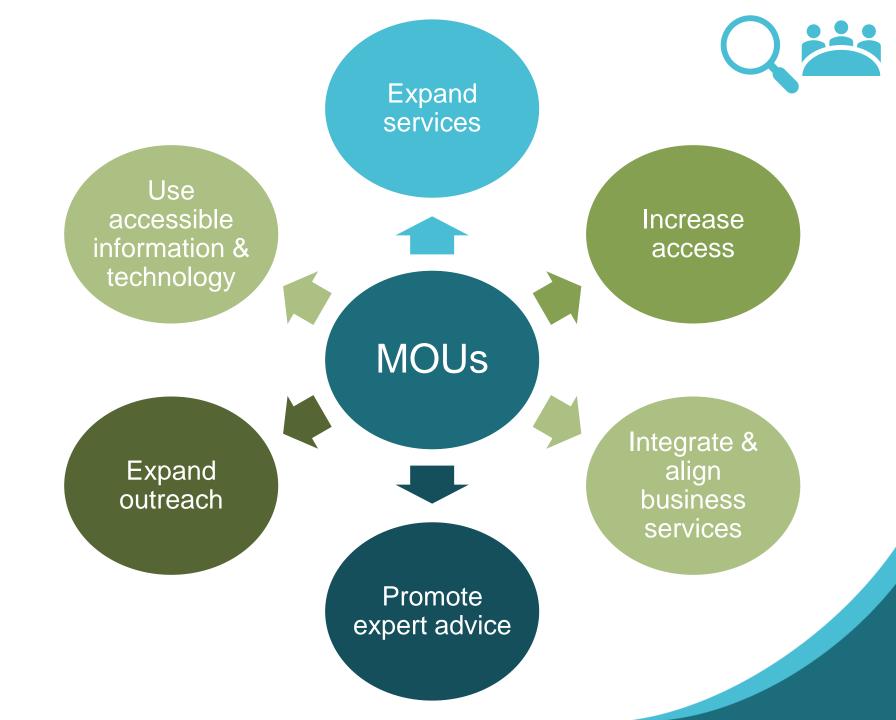
MOUs: Purpose

Memoranda of Understanding (MOUs)

Purpose is to establish how partners collaborate to deliver a set of integrated services for customers, including detailing coenrollment, referral, and cross-training mechanisms.



MOUs: Benefits







MOUs: Content

Services

One-Stop Operating Budget Infrastructure Funding Agreement

Partners

Access

Duration

Modification Process

Assurances

Signatures

Appeals Process



Role of the LWDB

Strategic leader and convener of the local workforce system stakeholders.



Best Practices for Establishing an MOU



Communication Plan



Conflict Resolution Plan



Consensus Plan





Application Guide

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Infrastructure Funding Agreements

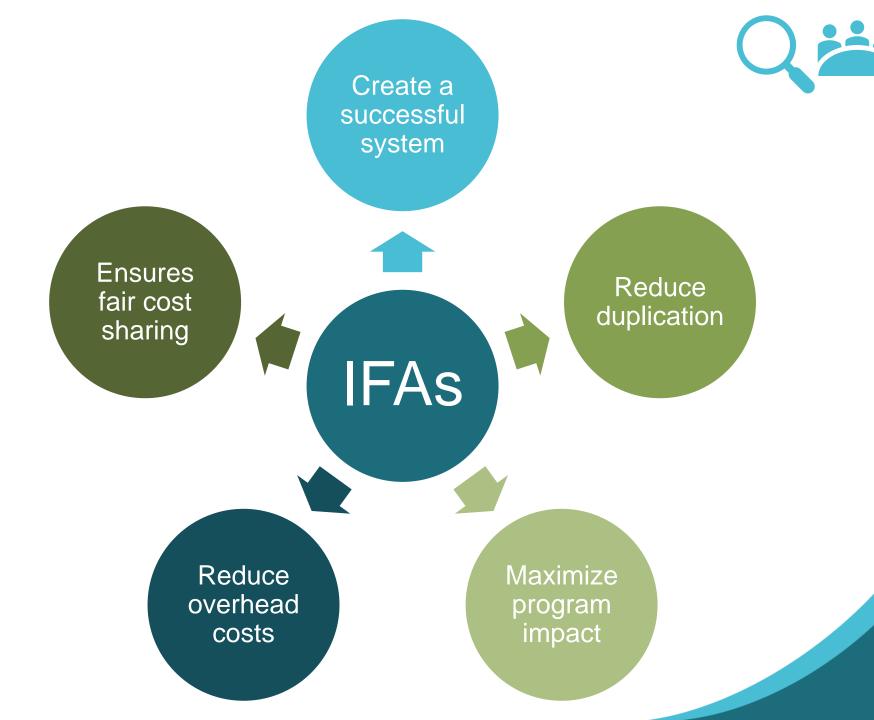


IFAs: Purpose

Infrastructure Funding Agreements (IFAs)

Purpose is to detail how all One Stop partners will contribute to infrastructure and additional One-Stop related costs.





IFAs:
Benefits





IFAs: Content

Duration

Infrastructure Costs Budget Allocation Method

Partners

Modification Process

Consensus Process Appeals Process

Signatures





Role of the LWDB

Convene partners and lead negotiations

Oversee reconciliation and modification processes

Provide final IFA and reconciliation documentation to NJDOL

Inform NJDOL if a consensus is not reached



Best Practices for Negotiating an IFA



Internal Stakeholders



Allocation Method



Cost Reconciliation Process



Collected Documentation



Method of Payment





Application Guide

At this point, for **Infrastructure Funding Agreements**, you can:

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- 2. Complete the training and then go through all the prompts.

New Jersey's Umbrella MOU

MOU & IFA Template



Guidance for Preparing

Memorandum of

Understanding Including

Infrastructure Funding

Agreement for the One

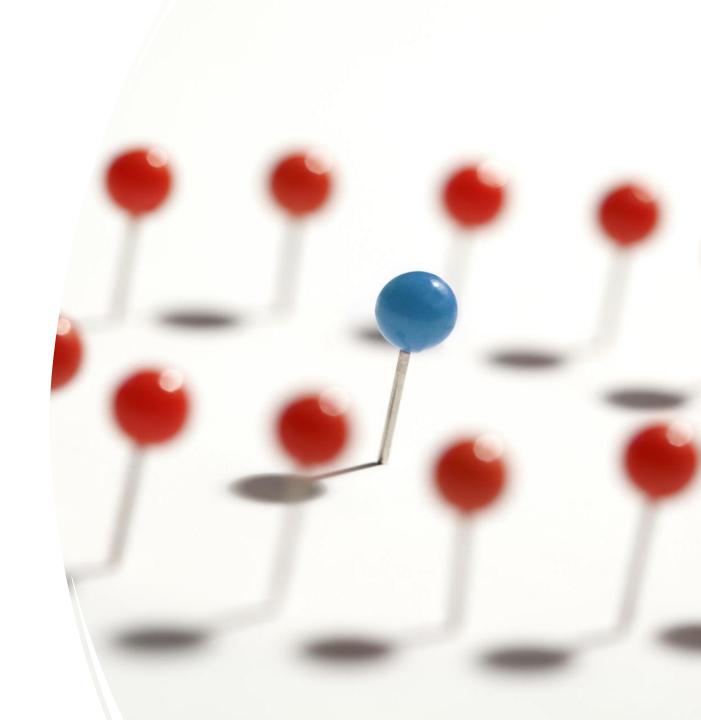
Stop Delivery System

New Jersey MOU and IFA Template



What is Customer-Centricity?

An approach to think about service delivery from the customer's perspective, ensuring that the customer is the focal point of all decisions related to service delivery.



Enhance system based on feedback







Solicit feedback from customers



Anticipate your customer needs



system that addresses





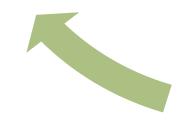


Establishing CustomerCentric MOUs

Adjust MOU with new services and partners



Obtain feedback from One-Stop customers on experience



Create MOU(s) with agencies that address needs





Anticipate the needs of local customers



Key Takeaways

MOUs serve as a vehicle to design and administer a cohesive workforce system in which both customer's, job seekers and employers, needs can be met.

The LWDB acts as the strategic leader and convener of all relevant parties when establishing MOUs.

IFAs detail how all One Stop partners will contribute to infrastructure and additional One-Stop related costs.

The LWDB acts as the liaison between the partners when negotiating IFAs.

Using a customer-centric approach to establish MOUs and IFAs allows for a more effective and relevant service delivery system.



What's Next?



Use the prompts for reflection in your application guide

Look for more modules on budgeting and monitoring.



Policy References

NJ WIN WD-PY21-6

TEGL 17-16

TEGL 17-16 Attachment II

NJ WIN WD-PY22-3

NJ WIN WD-PY22-4.2

20 CFR Part 678.500

20 CFR 678.700

Guidance for Preparing

Memorandum of

Understanding Including
Infrastructure Funding
Agreement for the One
Stop Delivery System

New Jersey MOU and IFA Template





Thank You!